**INTEREST RATES MARKET NOTICE**

**Date: 28 February 2018**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“CLN517”)***

====================================================

The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 1 March 2018**.**

**INSTRUMENT TYPE: CREDIT-LINKED MIXED RATE NOTE**

**Bond Code** CLN517

**Nominal Issued** R 90,000,000.00

**Issue Price** R 90,000,000.00

**Coupon** 10.01%

**Step Up Coupon** …% (3 Month JIBAR as at 30 October 2022 of …% plus 205 bps)

**Coupon Rate Indicator** From the Issue Date until, and excluding, 30 October 2022: Fixed

from, and including, 30 October 2022 until the Maturity Date: Floating

**Trade Type** Yield

**Final Maturity Date** 30 April 2023

**Books Close Date(s)** From the Issue Date until, and including, 30 October 2022: 20 April, 20 October

Thereafter; 20 January, 20 April, 20 July and 20 October

**Interest Payment Date(s)** From the Issue Date until, and including, 30 October 2022: 30 April, 30 October

Thereafter; 30 January, 30 April, 30 July and 30 October

**Last Day to Register** By 17:00 on, from the Issue Date until, and including, 30 October 2022: 19 April, 19 October

Thereafter; 19 January, 19 April, 19 July and 19 October

**Issue Date** 1 March 2018

**Date Convention** Following

**Interest Commencement Date** 1 March 2018

**First Interest Payment Date** 30 April 2018

**Step Up Date** 30 October 2022

**ISIN No.** ZAG000149865

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CLN517%20Pricing%20Supplement%2020180301.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CLN517%20Pricing%20Supplement%2020180301.pdf)

For further information on theNote issue please contact:

Kaylin Langley The Standard Bank of South Africa Limited +27 11 415 4535

Corporate Actions JSE +27 11 520 7000